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2	Size and Shape of the Distant Magnetotail
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5	D. G. Sibeck <sup>1</sup> and RQ. $Lin^2$
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8	<sup>1</sup> NASA/GSFC, Code 674, Greenbelt, MD 20771 USA
9	<sup>2</sup> NSWCCD, West Bethesda, MD 20817 USA
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15	Key Points:
16	An ecliptic IMF causes prolate bow shock but oblate magnetotail cross-sections
17	The oblate lunar magnetotail cross-sections include broad slow mode fans
18	Lunar magnetotail and bow shock cross-sections respond rapidly to IMF variations
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### 30 Abstract

31 We employ a global magnetohydrodynamic model to study the effects of the interplanetary 32 magnetic field (IMF) strength and direction upon the cross-section of the magnetotail at lunar 33 distances. The anisotropic pressure of draped magnetosheath magnetic field lines and the inclusion 34 of a reconnection-generated standing slow mode wave fan bounded by a rotational discontinuity 35 within the definition of the magnetotail result in cross-sections elongated in the direction parallel to 36 the component of the IMF in the plane perpendicular to the Sun-Earth line. Tilted cross-tail plasma 37 sheets separate the northern and southern lobes within these cross-sections. Greater fast mode 38 speeds perpendicular than parallel to the draped magnetosheath magnetic field lines result in greater 39 distances to the bow shock in the direction perpendicular than parallel to the component of the IMF 40 in the plane transverse to the Sun-Earth line. The magnetotail cross-section responds rapidly to 41 variations in the IMF orientation. The rotational discontinuity associated with newly reconnected 42 magnetic field lines requires no more than the magnetosheath convection time to appear at any 43 distance downstream, and further adjustments of the cross-section in response to the anisotropic 44 pressures of the draped magnetic field lines require no more than 10-20 minutes. Consequently for 45 typical ecliptic IMF orientations and strengths, the magnetotail cross-section is oblate while the bow 46 shock is prolate.

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<sup>Index terms: 2744 (Magnetotail), 2724 (Magnetopause and Boundary Layers), 2748 (Magnetotail
Boundary Layers), 2728 (Magnetosheath)</sup> 

## 54 **1. Introduction**

Theory predicts that the strength and direction of the interplanetary magnetic field (IMF) 55 56 determine the size, shape, and internal configuration of the Earth's distant magnetotail. During 57 intervals of southward IMF orientation, the magnetic flux removed from the dayside magnetosphere 58 and added to the magnetotail by reconnection on the dayside equatorial magnetopause causes the 59 magnetotail magnetopause to flare outward and increases its dimensions [Coroniti and Kennel, 60 1972; Maezawa, 1975]. During periods of northward IMF orientation, reconnection appends 61 magnetic field lines to the dayside magnetopause, removes flux from the magnetotail, and reduces 62 magnetotail dimensions [Dungey, 1963; Song and Russell, 1992].

The cross-section of the distant magnetotail need not be circular. Michel and Dessler [1970] noted that magnetic tension or curvature forces associated with shocked IMF lines draped about the magnetotail in the magnetosheath apply an anisotropic pressure to the magnetotail. They argued that this anisotropic pressure should progressively flatten the nominally circular near-Earth crosssection into an elliptical distant magnetotail cross-section with a major axis parallel to the component of the IMF in the plane transverse to the Sun-Earth line.

69 The IMF orientation also determines the locations where plasma and magnetic field lines 70 enter and exit the magnetotail as well as the tilt of the current sheet that separates the north lobe 71 from the south lobe. Component reconnection occurs along a dayside reconnection line whose tilt 72 itself depends upon the IMF orientation [Gonzalez and Mozer, 1974]. The solar wind flow carries 73 one end of the newly reconnected magnetic field lines antisunward along the magnetopause, while 74 the other end remains rooted in the Earth's ionosphere [Russell, 1972; 1973]. This antisunward 75 motion causes magnetic field lines with one end connected to the northern ionosphere to gain north 76 lobe orientations while those with one end connected to the southern ionosphere to gain south lobe 77 orientations. For duskward IMF orientations, field lines gaining south lobe (antisunward) magnetic field orientations lie draped against the duskside magnetotail at latitudes both above and below the midplane of the magnetotail while those gaining north lobe (sunward) magnetic field orientations lie draped against the dawnside magnetotail at latitudes both above and below the midplane of the magnetotail [Kaymaz and Siscoe, 1998]. As a result, the cross-tail current layer separating north and south lobe magnetic field lines twists counterclockwise with downstream distance when viewed from Earth. For dawnward IMF orientations, the twist is clockwise.

84 Figure 1 presents the Y-Z plane projection of magnetosheath and magnetotail magnetic 85 streamlines. While all the interplanetary magnetic field lines that enter and exit the magnetotail 86 originate in relatively narrow windows [Stern, 1973], there is evidence that these same magnetic 87 field lines then proceed to spread out and cross the entire surface of the magnetotail, including its 88 flanks [Kaymaz and Siscoe, 1998]. The transition between magnetospheric and magnetosheath 89 magnetic field orientations along interconnected magnetosheath and magnetospheric magnetic field 90 lines requires two magnetohydrodynamic (MHD) discontinuities: a sharp rotational discontinuity 91 and a broad slow mode expansion fan [Levy et al., 1964; Coroniti and Kennel, 1979; Siscoe and 92 Sanchez, 1987]. The sharp rotational discontinuity bends draped magnetosheath magnetic field lines 93 with arbitrary orientations towards the sunward or antisunward magnetotail magnetic field 94 orientations found in the northern and southern lobes, respectively. The broad slow mode expansion 95 fan enables a smooth transition from (generally) weaker and more variable magnetosheath magnetic 96 field strengths to stronger values in the plasma mantle and magnetotail and from colder denser 97 magnetosheath to warmer and more tenuous plasma mantle and magnetotail plasmas. Tangential 98 discontinuities separate magnetic field lines within the fans from those deeper within the 99 magnetosphere.

Global MHD models for the interaction of the solar wind with the Earth's magnetosphere provide an opportunity to quantify theoretical predictions concerning the effect of draped magnetosheath magnetic field lines upon the shape and configuration of the Earth's magnetotail 103 cross-section. During southward IMF orientations, they predict that the magnetotail extends well 104 beyond lunar distances with a large cross-section and greater north/south than east/west dimensions 105 [Usadi et al., 1993]. During periods of northward IMF orientation, simultaneous reconnection 106 poleward of both cusps removes magnetotail magnetic field lines and appends closed magnetic field 107 lines to the dayside magnetopause. These closed magnetic field lines subsequently slide 108 antisunward around the flanks of the magnetotail [Li et al., 2005], enabling the magnetotail to 109 extend to lunar distances [Usadi et al., 1993; Gombosi et al., 1998] or perhaps much further [Fedder 110 and Lyon, 1995; Raeder et al., 1995] even during strongly northward IMF intervals. East/west 111 dimensions diminish steadily with increasing distance from Earth, ultimately resulting in a tadpole 112 distant magnetotail configuration with greater north/south (~30  $R_E$ ) than east/west (~20  $R_E$ ) 113 dimensions at lunar distances.

114 The IMF generally does not point due northward or southward, but rather has a strong 115 dawnward or duskward (By) component. Consistent with theoretical expectations, simulations 116 indicate that the cross-section of the magnetotail is elongated in the direction parallel to the 117 component of the IMF in the plane perpendicular to the Sun-Earth line [Lu et al., 2013]. At 118 locations near Earth, the effect should be particularly noticable during intervals of low solar wind 119 Mach number [Lavraud et al., 2013]. The tilted current sheet expected during intervals of strong 120 IMF B<sub>Y</sub> is readily visible in simulations, particularly on the flanks [Kaymaz et al., 1995; Gombosi et 121 al., 2000].

The effects of transient variations in the IMF orientation have also been simulated. Northward IMF turnings append newly closed magnetic field lines to both flanks of the distant magnetotail, briefly creating a transient bifurcated magnetotail that ultimately evolves into the tadpole configuration [Ogino et al., 1994]. At any downstream distance the time required to reconfigure the magnetotail cross-section from one associated with a southward IMF orientation to the tadpole-shape associated with a northward IMF orientation is the sum of the transit time for IMF 128 discontinuities to sweep antisunward from the subsolar point to that distance and an intrinsic time 129 scale associated with the reconfiguration itself [Raeder et al., 1995]. Berchem et al. [1998] 130 presented results from a simulation of the magnetotail cross-section for time-varying solar wind 131 conditions. The magnetotail cross-sections were greatly elongated in the direction parallel to the component of the IMF within the Y-Z plane at distances  $\sim 200 R_E$  from Earth. The axes of the 132 133 elongations kept pace with slow rotations in the IMF orientation during an interval of northward 134 IMF, resulting in a magnetotail whose cross-section was frequently twisted, with north lobes 135 appearing below the ecliptic and south lobes above.

136 Observations confirm model predictions for the dependence of the dimensions of the near-137 Earth magnetotail upon the IMF orientation. The radius of the near-Earth magnetotail can shrink to 138 as little as  $\sim 12 R_E$  at X = -25 R<sub>E</sub> during prolonged intervals of northward IMF orientation [Milan et 139 al., 2004], is 19 R<sub>E</sub> on average for northward IMF, but grows to 24 R<sub>E</sub> for southward IMF [Kaymaz 140 et al., 1992]. There is a tendency for the cross-section of the near-Earth magnetotail to become 141 elongated in the direction parallel to the component of the IMF in the Y-Z plane, particularly during 142 intervals of low solar wind Mach number [Lavraud et al., 2013]. Observations also confirm 143 predictions concerning the locations where rotational and tangential discontinuities are found in the 144 near and distant magnetotail. Sibeck et al. [1985a; b] presented case and statistical studies 145 indicating that the locations of the distant (~200 R<sub>E</sub>) magnetotail transitions between magnetosheath 146 and magnetotail parameters were consistent with expectations based on MHD models. Sanchez et 147 al. [1990] reported that the same was true for open and closed boundaries on the high latitude 148 magnetopause at distances some 25 R<sub>E</sub> downstream from Earth. Hasegawa et al. [2002] showed 149 that, as predicted, the open portion of the magnetotail magnetopause migrates to high latitudes 150 during intervals of southward IMF orientation.

Observations also confirm predictions for magnetotail twisting. Sibeck et al. [1985a; 1986b]
 presented case and statistical studies of magnetotail cross-sections indicating the twisting expected

in response to IMF  $B_Y$  variations. As seen from the Earth, the distant magnetotail cross-section twists anticlockwise for duskward IMF orientations, but clockwise for dawnward IMF orientation [Owen et al., 1995]. The degree of twisting for duskward and northward IMF orientations exceeds that for duskward and both northward and southward orientations [Maezawa et al., 1997]. It can sometimes exceed 90° [Macwan, 1992]. Berchem et al. [1998] presented a case study of Geotail observations consistent with the predictions of an MHD model for a magnetotail twisted in response to a varying IMF orientation in the y-z plane.

160 By contrast, there is less agreement about the size and shape of the distant magnetotail. In 161 accord with model predictions, Sibeck et al. [1986a] and Fairfield [1992] reported that the distant 162 (200 R<sub>E</sub>) magnetotail cross-section typically exhibits greater dawn/dusk than north/south 163 dimensions. Fairfield [1993] inferred a tadpole-shaped magnetotail cross-section with far greater 164 north/south than east-west dimensions during intervals of strongly northward IMF orientation. And 165 Nakamura et al. [1997] reported a distant magnetotail whose dawn/dusk extent exceeded its 166 north/south extent during quiet intervals when IMF By exceeded Bz, but whose north/south extent 167 exceeded its dawn/dusk extent during the main and recovery phases of geomagnetic storms when 168 IMF B<sub>Z</sub> exceeded B<sub>Y</sub>. On the other hand, Tsurutani et al. [1984] reported that the distant 169 magnetotail cross-section typically exhibits greater north/south than dawn/dusk dimensions, while 170 Maezawa et al. [1997] reported a nearly circular cross-section.

Maezawa et al. [1997] suggested several possible reasons why the distant magnetotail might fail to flatten in response to the anisotropic pressure of draped IMF lines. First, the anisotropic pressure of the draped IMF lines might be too small to affect the shape of the distant magnetotail. Second, the cumulative effect of the anisotropic pressure resulting might simply be to transform a north/south elongated near-Earth magnetotail cross-section into a circular distant magnetotail crosssection. Third, the IMF might vary too rapidly for the magnetotail cross-section to complete its response. Fourth, there might be no preferred orientation for the IMF in the Y-Z plane. In this case, a statistical study might smear elongations in many directions, resulting in a blurry circular average
magnetotail cross-section.

180 With the two ARTEMIS spacecraft in lunar orbit, a wealth of magnetotail observations are 181 becoming available at lunar distances. This paper employs results from global MHD models to 182 predict the size, shape, and structure of the magnetotail at cislunar distances as a function of typical 183 solar wind parameters and steady-state or time-varying IMF orientations for comparison with these 184 ARTEMIS observations. Our first task is to test the degree to which the anisotropic pressure of the 185 draped magnetosheath magnetic field lines affects the shape of the lunar magnetotail. We 186 demonstrate that the model predicts significant flattening of the magnetotail cross-sections at lunar 187 distance for typical solar wind plasma and magnetic field parameters. Our second task is to test 188 whether the cumulative effect of the anisotropic pressure applied by IMF lines draping over the 189 magnetotail transforms a north/south elongated near-Earth magnetotail cross-section into a circular 190 lunar magnetotail cross-section. We demonstrate that during periods of duskward IMF orientation 191 the effect of the anisotropic pressure is instead to transform an already oblate near-Earth magnetotail 192 cross-section into an even more oblate distant magnetotail cross-section. Our third task is to test the 193 degree to which the size and shape of the magnetotail depend upon the identification criteria used. 194 We demonstrate that the slow mode expansion fan has already grown to a substantial width by lunar 195 distances, and that including or excluding this region has an important effect on any determination 196 of the magnetotail dimensions. Our fourth task is to determine the time required by the model 197 magnetotail to adjust to abrupt variations in the IMF orientation. We demonstrate that the IMF 198 typically lies near the ecliptic plane on the relevant time scales and has sufficient strength to 199 noticeably elongate the lunar magnetotail in the east/west direction. We show that the location of 200 the magnetotail magnetopause responds rapidly to variations in the IMF orientation.

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# 202 2. Magnetohydrodynamic Model

203 We use the facilities of the Community Coordinated Modeling Center (CCMC) at NASA 204 Goddard Space Fight Center to run the Block-Adaptive-Tree-Solar wind-Roe-Upwind-Scheme 205 (BATS-R-US). BATS-R-US is a global magnetohydrodynamic model that employs ideal single-206 fluid MHD equations to describe the solar wind-magnetosphere-ionosphere interaction [Powell et 207 al., 1999; Tóth et al., 2012]. The equations are solved on a three-dimensional block-adaptive Cartesian grid. In the runs presented here, cell sizes increase from 0.25 x 0.25 x 0.25  $R_E^3$  in a small 208 region near the inner boundary to a uniform 0.5 x 0.5 x 0.5  $R_E^3$  throughout the remainder of the 209 210 simulation domain, including the distant magnetotail magnetopause. The near-Earth inner boundary 211 of the code at 3 R<sub>E</sub> from Earth is handled by incorporating a coupled model for the ionospheric 212 electric field [Ridley et al., 2004]. Field-aligned currents are calculated and mapped along dipole 213 field lines to the ionosphere where they are used as the source term for the height-integrated 214 potential equation. The calculated potential is then mapped back out to the inner boundary where it 215 is used to determine boundary conditions for the velocity and electric field. The ionosphere 216 comprises a two-dimensional layer with prescribed finite Pederson and Hall conductivities 217 [Gombosi et al., 2000].

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#### 3. The Steady-State Distant Magnetotail

220 This section addresses the steady-state structure of the distant magnetotail for typical solar 221 wind parameters. We begin by examining the predictions of the global MHD simulations for 222 magnetotail cross-sections at lunar distances for four different IMF strengths and three different IMF 223 directions. Next we inspect the shape of the magnetotail as a function of distance downstream. 224 Finally, we consider the transition from magnetosheath to magnetotail parameters. We find that for 225 typical solar wind conditions, the orientation of the IMF in the Y-Z plane not only has an important 226 influence on the shape of the magnetotail, the tilt of the current sheet in the midplane of the magnetotail, and the nature of the magnetopause transition, but also a significant impact on theshape of the bow shock.

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## 230 3.1 Effect of the IMF strength on the dimensions of the magnetotail cross-section.

231 Figure 2 presents magnetotail cross-sections at  $X = -60 R_E$  predicted by the BATS-R-US model run at the CCMC for typical solar wind plasma parameters (n = 5 cm<sup>-3</sup>, V = 400 km s<sup>-1</sup>, T<sub>i</sub> = 232  $2x10^5$  K), IMF  $B_X = B_Z = 0$  nT, and four values of IMF  $B_Y = 1, 3, 5$ , and 7 nT. Each panel shows 233 234 the magnitude of the B<sub>X</sub> (sunward/antisunward) component of the magnetic field in color, the 235 component of the magnetic field in the Y-Z plane as arrows normalized to 15 nT, and the total electric current with 32 contours per 0.0008  $\mu$ A/m<sup>2</sup>. The cross-sections shown in the four panels 236 237 exhibit numerous similarities. In each case a plasma sheet marked by weak magnetic field strengths 238 separates northern lobe magnetic fields that point sunward (red) from southern lobe magnetic fields 239 that point antisunward (blue). For the weak IMF By case shown in Figure 2a, bifurcated current 240 sheets bound a broad plasma sheet in the center of the magnetotail, separating it from both lobes. 241 For the stronger IMF By case shown in Figure 2d, a single asymmetric current sheet with low 242 magnetic field strengths and high plasma pressures separates northern lobe and plasma sheet 243 magnetic field lines from southern lobe and plasma sheet magnetic field lines. On the dusk side of 244 the magnetotail, the half-width of the current sheet is narrower on its southern than northern side. 245 Hot tenuous plasma sheet plasma flows rapidly antisunward through the weak magnetic field region 246 on the northern side of the current layer (not shown). Consistent with observations reported by 247 Gosling et al. [1985], densities in the southern lobe exceed those in the northern lobe, while 248 temperatures in the southern lobe are less than those in the northern lobe. The situation reverses on 249 the dawn side of the magnetotail, where the half-width of the current sheet is narrower on the 250 northern side of the plasma sheet.

251 Strong currents, particularly over the northern and southern boundaries of the magnetotail, 252 identify the magnetopause. Magnetosheath magnetic fields diverge outside the dawn magnetopause 253 and converge outside the dusk magnetopause to pass around the magnetotail. Intense currents mark 254 the location of the bow shock near the outer edge of the domain depicted in each panel.

255 The strength of the IMF B<sub>Y</sub> component controls the tilt of the magnetotail current and 256 plasma sheets, the cross-sections of the magnetopause and bow shock, the dimensions of the 257 magnetosheath and the strength of the draped magnetosheath magnetic field. For IMF  $B_{Y} = 1$  nT, a 258 single current sheet that lies in the equatorial plane on both flanks of the magnetotail bifurcates to 259 form a plasma sheet that tilts gently from southern dawn to northern dusk through the center of the 260 magnetotail. The tilts of the plasma and current sheets coincide and are larger (~30°) for greater 261 values of IMF  $B_Y$  but do not increase as IMF  $B_Y$  varies from 3 to 7 nT. The magnetotail cross-262 section is nearly circular for IMF  $B_{Y} = 1$  nT, but becomes increasingly oblate as IMF  $B_{Y}$  increases. For IMF  $B_Y = 3 \text{ nT}$ , the magnetotail cross-section is modestly oblate at 26 x 33 R<sub>E</sub>, while for IMF 263 264  $B_{\rm Y} = 7$  nT it is more severely oblate at 21 x 37 R<sub>E</sub>. By contrast, the bow shock cross-section is 265 nearly circular for IMF  $B_Y = 1$  nT, but become increasingly prolate as IMF  $B_Y$  increases. Figure 3 266 presents the polar and equatorial dimensions of the magnetotail and bow shock at  $X = -60 R_E$  as a 267 function of IMF By. The dimensions are taken as the radial distances from the magnetotail axis in 268 the Y (duskward) and Z (northward) directions to the locations where current strengths peak. In the 269 case of the equatorial magnetopause, the distance is to the current layer associated with the 270 rotational discontinuity. The width of the magnetosheath at high latitudes exceeds that at low 271 latitudes, and the imbalance increases as IMF  $B_{y}$  increases. For IMF  $B_{y} = 1$  nT the component of 272 the magnetic field along the Sun-Earth line is uniformly weak throughout the magnetosheath (Figure 273 2a). For stronger IMF By values (Figures 2c, d), draping over the magnetosphere produces sunward 274 magnetic field orientations in the dawn magnetosheath and antisunward magnetic field orientations 275 in the dusk magnetosheath.

276 The simulation predicts a transition from magnetotail to magnetosheath magnetic field 277 strengths and directions that is consistent with theoretical expectations for a standing slow mode fan 278 and rotational discontinuity. Figure 4 presents a close-up view of the dusk magnetopause for the  $B_Y$ 279 = 7 nT case. Letters N and S indicate the locations of the sunward-pointing magnetic fields in the 280 northern and antisunward-pointing magnetic fields in the southern lobes. Letter M indicates the 281 duskward-pointing magnetic fields in the magnetosheath proper. Field lines originating in the 282 southern ionosphere drape against the lobe current layer (CL), then extend northward, antisunward, 283 and duskward through the duskside slow mode expansion fan (F), before turning sharply towards the 284 duskward and antisunward magnetosheath orientation at the rotational discontinuity (R). 285 Antisunward and southward flows (not shown) cause the initially northward pointing 286 magnetospheric magnetic field lines within the slow mode expansion fan near Earth to gradually 287 gain the antisunward orientations expected for the south lobe as they move antisunward down the 288 magnetotail.

289 Next let us consider the effect of the IMF orientation upon the cross-section of the 290 magnetotail at lunar distances. The three panels in Figure 5 present magnetotail cross-sections at X 291 = -60  $R_E$  predicted by the BATS-R-US model run at the CCMC for typical solar wind plasma parameters (n = 3.3 cm<sup>-3</sup>, V = 560 km s<sup>-1</sup>, T<sub>i</sub> =  $1.16 \times 10^5$  K) and three IMF orientations: (B<sub>X</sub>, B<sub>Y</sub>, 292 293  $B_{Z}$  = (0, 0, -7.15), (0, 7.15, 0), and (0, 0, 7.15) nT. For southward IMF orientations (Figure 5a), the 294 magnetotail cross-section is prolate with prominent northern ( $B_X > 0$ ) and southern ( $B_X < 0$ ) lobes 295 separated by an equatorial current sheet. Gradual transitions from magnetosheath to magnetotail 296 magnetic field orientations mark the polar boundaries of the magnetotail. We associate these 297 transitions with the slow mode expansion fans and (in this case nearly indistinct) rotational 298 discontinuities predicted by theory. At lower latitudes, the magnetotail magnetopause current layer 299 is quite prominent. The cross-section of the bow shock is nearly circular, resulting in a 300 magnetosheath with greater equatorial than polar widths.

For duskward IMF orientations (Figure 5b), a current layer tilted from southern dawn to northern dusk separates the northern and southern lobes. Detached current layers that we associate with rotational discontinuities stand upstream from the dawn and dusk magnetopause, just as in the case of the model results shown in Figure 4. The cross-section of the magnetotail is oblate and that of the bow shock is prolate, resulting in broader polar than equatorial magnetosheath dimensions.

306 The situation for northward IMF orientations differs strikingly (Figure 5c). Within the 307 boundaries of a north/south elongated region much smaller than those shown in Figures 5a and b, a 308 bundle of magnetic field lines that point antisunward lies northward of a bundle that points sunward. 309 These are interplanetary magnetic field lines draping over the closed, tear-drop shaped, magnetotail 310 predicted by Dungey [1963] for a strongly northward IMF orientation. As illustrated in Figure 6, 311 and discussed by Gombosi et al. [1998] and Guzdar et al. [2001], open, northward pointing, IMF 312 lines (blue, labeled A) drape against the magnetopause in the magnetosheath (B), and reconnect 313 simultaneously at magnetopause sites poleward of both cusps (C). Reconnection appends the now 314 closed (red) equatorial portions of the IMF lines to the dayside magnetosphere and they move 315 slowly antisunward along the flanks of the magnetosphere [Song et al., 1992], eventually sinking 316 into the magnetotail (not shown in this noon-midnight meridional cut). The same poleward of the 317 cusp reconnection also detaches closed magnetotail magnetic field lines from the Earth's 318 ionosphere. Magnetic curvature forces accelerate these newly opened magnetic field lines 319 antisunward, particularly in the vicinity of the high-latitude magnetopause (D), where antisunward 320 velocities (arrows) exceed those in both the adjacent magnetosheath and magnetosphere. The high 321 velocities along the magnetopause pull the poleward portions of the formerly closed magnetic field 322 lines antisunward far faster than the equatorial portions of these magnetic field lines, resulting in 323 antisunward pointing magnetic fields north of the magnetotail midplane (E) and sunward pointing 324 magnetic fields south of the midplane (F) in the distant magnetotail. Consequently, the model 325 predicts a transition from a closed near-Earth magnetotail configuration with sunward-pointing magnetic fields northward of the equator and antisunward-pointing magnetic fields south of the equator at locations sunward of  $X = -50 R_E$  to an open distant magnetotail configuration with antisunward-pointing magnetic fields north of the equator and sunward-pointing magnetic fields south of the equator at locations beyond  $X = -50 R_E$ . Note that the magnetic field lines within this 'open distant magnetotail' are actually interplanetary with no connection to Earth.

The results presented in this section demonstrate that even a  $\sim$ 3 nT IMF component in the plane transverse to the Sun-Earth line can have an important effect on the structure of the magnetotail at lunar distances. The presence of a duskward-pointing IMF component with this magnitude results in an oblate magnetotail cross-section, a prolate bow shock cross-section, a tilted cross-tail current sheet, and an equatorial slow mode expansion fan and rotational discontinuity through which magnetotail and magnetosheath magnetic field lines interconnect.

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## 338 *3.2 Variation in magnetotail dimensions with downstream distance.*

339 The steady application of anisotropic pressures associated with draped IMF lines transforms 340 the near-Earth into the distant magnetotail cross-section. Figure 7 compares cuts in the (a) meridional and (b) equatorial planes for the n = 3.3 cm<sup>-3</sup>, V = 560 km s<sup>-1</sup>,  $T_i = 1.16 \times 10^5$  K and IMF 341 342  $(B_X, B_Y, B_Z) = (0, 7.15, 0)$  nT case shown in Figure 5b. The half-width of the magnetotail in the Z-343 direction (as identified from the peak in the current density at the magnetopause MP) decreases 344 steadily from Z = 20.8  $R_E$  at X = -30  $R_E$  to Z = 17.5  $R_E$  at -80  $R_E$ . By contrast the east/west 345 dimension (as identified by the standing rotational discontinuity) increases steadily from Y = 27.3 to 346 39.5 R<sub>E</sub> over the same distance. Rather than flattening a prolate near-Earth magnetotail cross-347 section into a near-circular distant magnetotail cross-section, the anisotropic pressure applied by the 348 IMF flattens an already oblate near-Earth magnetotail cross-section into an even more oblate distant 349 magnetotail cross-section.

## 351 3.3 The magnetopause transition and magnetotail identification

352 It is relatively easy to determine the location of the magnetopause when this boundary is an 353 abrupt transition in magnetic field strengths and directions from distinctly different magnetospheric 354 to magnetosheath values. Examples include the high latitude magnetopause for duskward IMF 355 orientations (Figure 5b) and the low-latitude magnetopause for southward IMF orientations (Figure 356 5a). When the magnetopause comprises a slow mode expansion fan and rotational discontinuity, 357 determining its location can be much more difficult. This is particularly true when there is little or 358 no rotation of the magnetic field at the rotational discontinuity, for example at the high-latitude 359 magnetopause during intervals of southward IMF orientation (Figure 5a). Under these 360 circumstances, some other scheme must be applied to identify magnetotail intervals and determine 361 magnetotail dimensions. Sibeck et al. [1986] identified the magnetotail as a region in which more 362 than 50% of observations exhibit magnetic fields nearly aligned with the Sun-Earth line (|Bx|/B > $(4/5)^{1/2}$ ) or temperatures greater than  $5 \times 10^5$  K. By contrast, Maezawa et al. [1997] identified the 363 364 magnetotail as a region in which more than 50% of observations exhibit velocities less than 80% those in the simultaneously measured solar wind or temperatures in excess of  $3 \times 10^6$  K. 365

366 Consider the criterion applied by Sibeck et al. [1986]. The top two panels of Figure 8 367 present  $|B_X|$ ,  $B_Y$ , and B values along cuts through the magnetotail at X = -60 R<sub>E</sub> for the very strong 368 IMF  $B_Y = 7.15$  nT case shown in Figure 5b. The top panel shows values along the Z axis at Y = 0369  $R_E$ , while the second panel shows values along the Y axis at  $Z = -2 R_E$ . The latter cut is chosen to 370 avoid intersections with the curved plasma sheet at the magnetotail flanks. By the criterion of 371 Sibeck et al. [1986], regions where  $B_X$  is large compared to B lie within the magnetotail. By contrast,  $B_X$  and  $B_Y$  are comparable in the equatorial magnetosheath, and  $B_X$  vanishes in the 372 373 northern magnetosheath. The third panel of Figure 8 compares profiles for the ratio of  $|B_X|/B$  along the Y = 0 R<sub>E</sub> and Z = -2 R<sub>E</sub> axes with the  $|Bx|/B > (4/5)^{1/2}$  magnetotail identification criterion of 374 375 Sibeck et al. [1986]. According to this criterion, the 25 R<sub>E</sub> half-width of the magnetotail in the

ast/west direction exceeds the 20  $R_E$  half-width in the north/south dimension. Were the (arbitrary) criterion to be raised to |Bx|/B = 0.96, the magnetotail cross-section would be nearly circular with a radius of 19  $R_E$ .

379 Now consider the criterion applied by Maezawa et al. [1997]. Figure 9 presents the 380 magnetotail cross-section at  $X = -60 R_E$  for the very strong IMF By = 7.15 nT case shown in Figure 381 5b. The color coding indicates temperatures, the vectors indicate the component of the magnetic 382 field in the plane perpendicular to the Sun-Earth line, and the contours indicate velocities along the 383 Sun-Earth line. Greatly enhanced temperatures highlight the thin tilted cross-tail current sheet, as 384 well as the locations of the high-latitude southern dawn and northern dusk magnetopause. As 385 before, the magnetic field vectors in the magnetosheath diverge outside the dawnside magnetopause 386 to pass around the magnetotail and converge outside the duskside magnetopause. The bow shock can be readily identified as the location where velocities drop from 560 km s<sup>-1</sup> in the solar wind to 387 388 lesser values in the magnetosheath. Although sharp gradients in the velocity can be used to identify 389 the high latitude magnetopause as a distinct interface where velocities drop from enhanced (>600 km s<sup>-1</sup>) magnetosheath values exceeding those in the solar wind [Lavraud et al., 2007] to much 390 391 lower values in the magnetotail, identifying the dawn and dusk magnetopause on the basis of the 392 velocities is far more difficult.

393 The bottom panel of Figure 8 compares profiles for the ratio of  $|V_X|/V$  along the Y = 0 R<sub>E</sub> 394 and Z = 0 R<sub>E</sub> axes with the |Vx|/V < 0.8 magnetotail identification criterion of Maezawa et al. 395 [1997]. According to this criterion, the 23 R<sub>E</sub> half-width of the magnetotail in the east/west 396 direction exceeds the 18 R<sub>E</sub> half-width in the north/south dimension. Were the criterion to be raised 397 to |Vx|/V < 0.5, the magnetotail cross-section would be nearly circular with a radius of 16 R<sub>E</sub>. Note 398 that the standing rotational discontinuities in Figure 5b, themselves plausible locations for the 399 equatorial magnetopause, lie as far as 35 R<sub>E</sub> dawnward and duskward from the center of the Earth's 400 magnetotail.

401 By choosing to examine magnetotail cross-sections for a 7.15 nT value of IMF By, we have 402 emphasized the role of IMF B<sub>Y</sub> in creating a slow mode fan with a gradual transition in plasma and 403 magnetic field parameters from magnetotail to magnetosheath values on the flanks of the lunar 404 magnetotail. Had we chosen smaller values for IMF By, the widths of the fans would have been 405 much smaller. As can be seen in Figure 2, the current layers corresponding to the rotational 406 discontinuities at the outer edges of the slow mode fans move away from the magnetotail axis as 407 IMF B<sub>Y</sub> varies from 1 to 7 nT. The discontinuities propagate away from the magnetotail axis at the local Alfvén velocity. For a magnetosheath Alfvén velocity of 20 km s<sup>-1</sup>, corresponding to a 408 magnetic field strength of 3 nT and a density of 10 cm<sup>-3</sup>, the Alfvén waves propagated 10 R<sub>E</sub> 409 outward during the time it takes the 400 km s<sup>-1</sup> solar wind to flow 200  $R_E$  downstream. 410 411 Consequently the thickness of the slow mode fan behind these discontinuities in the distant 412 magnetotail is significant even for typical values of IMF By.

413 In contrast to the orientations perpendicular to the Sun-Earth line assumed above, the IMF 414 typically assumes a spiral orientation, pointing either antisunward and duskward or sunward and 415 dawnward [Wilcox and Ness, 1965]. Simulation results for the antisunward and duskward case (not 416 shown) are similar to those for the perpendicular IMF orientation except: (1) magnetic field 417 strengths and rotational discontinuities outside the dawnside magnetopause are weaker than those 418 outside the duskside magnetopause, (2) the dawnside magnetopause lies further from the Sun-Earth 419 line than the duskside magnetopause, and (3) the dawnside bow shock lies nearer to the Sun-Earth 420 line than the duskside bow shock. The weaker magnetic field strengths outside the dawn 421 magnetopause result from draping. The lower pressure that they apply to the magnetopause allows 422 it to move outward. The diminished magnetic field strengths reduce fast mode speeds and the 423 standoff distance of the bow shock.

Returning to region identification, we conclude that in the presence of very gradual transitions between magnetosheath and magnetospheric plasma and magnetic field parameters, the magnetotail dimensions depend sensitively on the criteria used to identify this region of space.

427

### 4. The time-dependent magnetotail

This section addresses the time-dependent response of the magnetotail to varying IMF orientations. We seek to determine how the magnetotail responds to variations in the IMF orientation on time scales ranging from minutes to days, and to determine the typical shape of the magnetotail cross section at lunar distances.

432

## 433 4.1 Concerning the time required for the magnetotail to respond to varying IMF orientations

434 If the IMF strength and orientation change too rapidly, then the cross-section of the distant 435 magnetotail will not have sufficient time to attain the steady-state configurations presented in 436 Figures 2-9. To decide whether the magnetotail successfully responds to the individual IMF 437 fluctuations imposed upon it, we must determine the time required for the magnetotail to adjust from 438 one configuration to another. We allowed two hours for the simulation with IMF  $B_Z = -7.15$  nT to 439 reach the equilibrium shown in Figure 5a and then imposed an abrupt rotation of the IMF to  $B_{\rm Y}$  = 440 7.15 nT. The upper and lower panels of Figure 10 present the cross-sections of the magnetotail 441 magnetopause in the meridional and equatorial planes as a function of time following the IMF 442 rotation. The high-latitude magnetopause is either a rotational discontinuity (RD, red/orange) or a 443 tangential discontinuity (MP, blue). The low-latitude magnetopause is either a combination of the 444 current layer at the inner edge of the slow mode expansion fan (CL, green) and the rotational 445 discontinuity (RD, red/orange) or a tangential discontinuity (MP, blue).

Early in the simulation (0200-0220 UT), as a result of the initial southward IMF orientation, the high latitude magnetopause is a rotational discontinuity and flares outward. The radial distance from the magnetotail axis to this boundary increases steadily with distance downstream. The 0220 449 UT contour in the upper panel catches the IMF discontinuity propagating through the system: at this moment the discontinuity lies against the magnetopause at distances sunward of  $X = -25 R_E$ , where 450 451 it has essentially become the new high latitude magnetopause. There is no identifiable high latitude 452 magnetopause at distances beyond the discontinuity at this time. By 0230 UT, the discontinuity has 453 exited tailward, the magnetosheath magnetic field points duskward, high-latitude magnetotail 454 magnetopause flaring has ceased, and the distance to the closed high-latitude magnetopause from the 455 magnetotail axis has diminished to a nearly constant value beyond  $X = -20 R_E$ . By 0240 UT, the 456 distance to the closed high latitude magnetopause even diminishes with increasing distance beyond  $X = -45 R_{E}$ . 457

458 Early in the simulation, the distance to the tangential discontinuity equatorial magnetopause 459 (MP) initially increases with increasing distance downstream but then remains nearly constant beyond  $X = -50 R_{E}$ . The passage of the discontinuity causes a discontinuous jump in the location of 460 the equatorial magnetopause at 0220 UT. Sunward of this jump at  $X = -50 R_E$ , the magnetopause 461 462 has been replaced by a rotational discontinuity (RD) lying far outside the preexisting magnetopause 463 boundary (MP). Beyond the jump, the magnetopause remains in place (MP). Following the 464 discontinuous jump attending the passage of the discontinuity, the location of the rotational 465 discontinuity barely changes with time. The current layer (CL) at the inner edge of the slow mode 466 expansion fan jumps outward from 0220 to 0230 UT and then moves outward only incrementally 467 from 0230 to its final position at 0300 UT.

From the simulation results shown in Figure 10, we conclude that rotational discontinuities both appear and disappear almost instantaneously in their initial and final positions in conjunction with the passage of antisunward-moving IMF discontinuities and that the current layer at the inner edge of the slow mode rarefaction fan requires no more than 10 min to approach its final position and then moves only slightly further outward during the subsequent 30 min.

475 For comparison with the model predictions, we now wish to inspect IMF orientations and 476 strengths averaged over relevant times scales. NASA GSFC's OMNIWeb service 477 (omniweb.gsfc.nasa.gov) provides average values for the IMF strength and direction in GSE 478 coordinates. The three panels in Figure 11 present distributions for the strength of the IMF component  $(B_Y^2+B_Z^2)^{1/2}$  in the plane transverse to the Sun-Earth line versus the clock angle (or 479 latitude) of the magnetic field within this plane ( $\tan^{-1} B_Z/|B_Y|$ ). From top to bottom, the panels show 480 481 the percentage of time the IMF lies within 2 nT bins in magnitude and 10° bins in clock angle for minute, hourly, and daily averages covering the full year of 2005. On minute time scales, the 482 483 component of the IMF in the plane perpendicular to the Sun-Earth line occasionally attains 484 magnitudes greater than 12 nT and both due northward and southward orientations. More typically 485 its magnitude lies between 2 and 6 nT and its clock angle within 30° of the ecliptic, consistent with 486 results obtained long ago by Ness and Wilcox [1964]. A magnetotail cross-section capable of 487 responding instantaneously to IMF variations will generally be moderately oblate with occasional 488 strong north/south elongations.

On the hourly time scales by which stable magnetopause locations must surely be established, IMF strengths are typically 2-4 nT and clock angles generally lie within 20° of the ecliptic plane. Based on our findings concerning the response of the magnetotail to IMF variations reported above, the corresponding magnetotail cross-section is generally modestly oblate, north/south elongations are very rare, and pronounced flattening very unusual. Were the magnetotail to require one day to attain its final shape, it would almost invariably be weakly east/west elongated.

496

## 497 **5. Discussion and Conclusions**

498 We presented the predictions of the BATS-R-US model for magnetotail and bow shock 499 cross-sections at lunar distance as a function of IMF strength and orientation. The model predicts a 500 transition from magnetotail to magnetosheath magnetic field lines through a standing slow mode 501 rarefaction wave and a rotational discontinuity, a magnetotail cross-section elongated in the 502 direction of the component of the IMF in the plane perpendicular to the Sun-Earth line, a cross-tail 503 current sheet whose tilt depends upon the IMF orientation, and a bow shock whose cross-section is 504 elongated in the direction perpendicular to the component of the IMF in the plane perpendicular to 505 the Sun-Earth line.

There are two reasons why the magnetotail cross-section is elongated in the direction of the component of the IMF in the plane perpendicular to the Sun-Earth line. First, the anisotropic pressure of the magnetosheath magnetic field lines draped over the magnetotail deforms the magnetotail cross-section. Second, we take the slow mode rarefaction wave to lie within the magnetotail and the standing rotational discontinuity to be the magnetopause. Were we to exclude the standing slow mode rarefaction wave from the magnetotail, the magnetotail cross-section would be less elongated.

513 We attribute the elongation of the bow shock to greater fast mode speeds perpendicular than 514 parallel to the draped magnetosheath magnetic field. Thanks to the differing responses for the cross-515 sections of the bow shock and magnetopause, the model predicts the thickness of the dawn and dusk 516 magnetosheath to increase when the IMF rotates northward or southward out of the ecliptic plane. 517 Although the degree of magnetotail elongation depends upon the strength of the IMF and the tilt of 518 the plasma sheet increases as IMF B<sub>y</sub> increases from 1 to 3 nT, we find no further increase in the tilt 519 of the current sheet as IMF B<sub>Y</sub> increases beyond 3 nT. During periods of strongly northward IMF 520 orientation, reconnection poleward of both cusps removes open lobe magnetic field lines, leaving 521 behind a magnetotail that closes earthward of  $X = -50 R_{E}$ .

522 The model predicts that the anisotropic pressures of shocked, duskward-pointing, IMF lines 523 progressively flatten an already oblate near-Earth magnetotail cross-section into an even more oblate distant magnetotail cross-section. It can be difficult to identify the magnetopause at locations where 524 525 magnetosheath and magnetospheric magnetic field lines are interconnected, such as the high-latitude 526 magnetopause during periods of strongly southward IMF orientation. Here the magnetopause 527 becomes a standing slow mode expansion wave bounded by a rotational discontinuity. In the 528 absence of an abrupt rotation at the discontinuity, the magnetopause boundary is simply a gradual 529 transition in densities, temperatures, velocities, and magnetic field strengths over several Earth radii. 530 The dimension of the magnetotail in the vicinity of such a magnetopause depends strongly on the 531 criteria used to identify the magnetosphere..

532 The transition from northward magnetic field lines in the slow mode expansion fan to 533 duskward magnetic field lines in the magnetosheath shown in Figure 4 occurs north of the equator. 534 This is consistent with the counterclockwise twist in magnetic field line draping around the magnetotail that Kaymaz et al. [1992] found in IMP-8 observations for a duskward IMF orientation. 535 536 As predicted, the cross-tail current sheet within the magnetotail cross-section also rotates 537 counterclockwise for the same IMF orientation [Kaymaz et al., 1994]. Finally, note the prediction 538 of the model in Figure 9 for high temperatures on the southern dawn northern dusk magnetopause 539 during intervals of duskward IMF orientation. Siscoe and Kaymaz [1999] identified precisely such 540 a feature was identified in IMP-8 observations.

The cross-section of the distant magnetotail responds almost immediately to abrupt transitions in the IMF orientation. These transitions cause changes in the location of reconnection on the dayside magnetopause as well as the locations where the resulting newly reconnected magnetic field lines enter the magnetotail. Where magnetosheath and magnetotail magnetic field lines interconnect, a slow mode expansion fan and rotational discontinuity enable the transition from magnetospheric to magnetosheath plasma and magnetic field parameters. Elsewhere a tangential discontinuity suffices. The slow mode expansion fan is bounded by two current layers: one at the inner edge where the reconnected magnetic field lines drape against older magnetic field lines within the lobes and the other at the outer edge where the rotational discontinuity is located. Because the discontinuities bounding the slow mode fan are present on any newly reconnected magnetic field line, the time required for them to appear at any downstream distance is simply the time required for magnetosheath plasma to convect from the dayside magnetopause to that distance downstream.

553 Following the arrival of abrupt transitions in the IMF orientation, there is some evidence for 554 incremental motion of the tangential discontinuities marking the closed portion of the magnetopause 555 and the inner edge of the slow mode expansion fan. These variations can be attributed to the 556 anisotropic pressure of magnetosheath magnetic field lines draped around the magnetotail. They 557 cause a further flattening of the magnetotail cross-section over periods ranging from 10-20 minutes. 558 Since the IMF typically lies near the ecliptic plane and has a strength on the order of  $\sim 3$  nT, the 559 magnetotail cross-section is generally modestly oblate (26 x 33  $R_E$  for IMF  $B_Y = 3 nT$ ), occasionally 560 more severely oblate (21 x 37  $R_E$  for IMF  $B_Y = 7$  nT), and (very rarely) prolate.

561

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### **Figure Captions**

711 Figure 1. A qualitative view of the magnetotail cross section from the Earth during an interval of 712 due duskward IMF orientation, including a window through which draped magnetosheath magnetic 713 field lines pass, a standing rotational discontinuity (red dashes, R), a slow mode expansion fan (F), 714 and tangential discontinuities A-B and A'-B' outside the plasma sheet (adopted from Kaymaz and 715 Siscoe, [1998]). 716 717 Figure 2. The magnetotail cross-section at  $X = -60 R_E$  for IMF  $B_Y = (a) 1$ , (b) 3, (c) 5, and (d) 7 nT and typical solar wind plasma parameters (n = 5 cm<sup>-3</sup>, V = 400 km s<sup>-1</sup>, T<sub>i</sub> =  $2x10^5$  K). Black 718

indicate values for  $B_X$  over the range from -12 to 12 nT. Arrows normalized to 15 nT indicate the strength and direction of the component of the magnetic field in the y-z plane.

contours depict current strengths in 32 linearly spaced steps from 0.0 to 0.0008  $\mu$ A/m<sup>2</sup>. Colors

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Figure 3. The dimensions of the polar and equatorial magnetopause and bow shock as a function of IMF  $B_Y$ . The width of the polar magnetosheath increases, while the width of the equatorial magnetosheath diminishes with downstream distance for an IMF that points purely in the Ydirection.

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Figure 4. A close-up view of the dusk magnetopause for the IMF  $B_Y = 7$  nT case of Figure 2d. Letters N, S, F, and M indicate the north lobe, south lobe, slow mode fan, and magnetosheath proper, respectively. Dashed lines marked CL and R indicate the current layer at the inner edge of the fan and the rotational discontinuity at the outer edge of the fan, respectively. The color bar shows values for the component of the magnetic field parallel to the magnetotail axis, contours depict current strengths, and vectors show the components of the magnetic field in the planeperpendicular to the Sun-Earth line.

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Figure 5. The magnetotail cross-section at x = -60 R<sub>E</sub> for (a) southward, (b) duskward, and (c) northward IMF orientations. Black contours depict current strengths in 16 linearly spaced steps from 0.0 to 0.001  $\mu$ A/m<sup>2</sup>. Colors indicate values for B<sub>X</sub> over the range from -12 to 12 nT. Arrows normalized to 10 nT indicate the strength and direction of the component of the magnetic field in the Y-Z plane. The IMF strength is 7.15 nT and the solar wind plasma densities, velocities, and temperatures are 3.3 cm<sup>-3</sup>, 560 km s<sup>-1</sup>, and 1.16x10<sup>5</sup> K, respectively.

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Figure 6. A cross-section of the magnetosphere in the noon-midnight meridional plane for the due northward IMF orientation of Figure 5c. The color bar indicates current strengths, arrows indicate plasma velocities, red curves indicate closed magnetic field lines with both ends on Earth, and blue curves indicate open magnetic field lines with one or both ends in the solar wind.

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Figure 7. A comparison of magnetotail cross-sections in the (a) X-Y and (b) X-Z planes for IMF By
= 7.15 nT case shown in Figure 5b. Colors indicate the current strength, arrows the flow velocities.
Labels indicate the locations of the bow shock, magnetopause, cross-tail current sheet, rotational
discontinuity (RD) and slow mode expansion fan. The north/south dimensions of the magnetotail
diminish with downstream distance whereas the east/west dimensions increase.

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Figure 8. Cuts through the simulation results for the case with  $B_Y = 7.15$  nT shown in Figure 5b along the (a) Z-axis at (X, Y) (60, 0)  $R_E$  and (b) along the Y-axis at (X, Z) = (60, -2)  $R_E$ . Panel c compares  $B_X/B$  along each of these cuts with one of the magnetotail identification criteria of Sibeck et al. [1986], namely  $|B_X|/B = 0.89$ . Panel d compares |Vx|/V along the Y and Z axes with one of the magnetotail identification criteria of Maezawa et al. [1997], namely |Vx|/V = 0.8. Arrows in the latter two panels point to the distances from the magnetotail axis along the Sun-Earth line where the criteria are satisfied.

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Figure 9. The magnetotail cross-section at  $X = -60 R_E$  for the IMF  $B_Y = 7.15 nT$  case of Figure 5b. The color bar shows the log scale for the temperature, contours show the component of the velocity along the Sun-Earth line (V<sub>X</sub>), and arrows indicate the direction of the component of the magnetic field in the plane perpendicular to the Sun-Earth line. The 550 km s<sup>-1</sup> contour maps out the location of the bow shock, enhanced temperatures indicate the location of the tilted cross-tail plasma and current sheets. The equatorial magnetopause is ill-defined.

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Figure 10. Cross-sections of the magnetotail in (a) the meridional and (b) the equatorial plane as a function of time. MP: the tangential discontinuity magnetopause (in blue), RD: a rotational discontinuity (in red and orange), CL: a current layer at the inner edge of the slow mode expansion fan (in green).

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Figure 11. One year of IMF observations averaged over (a) 1-minute time intervals, (b) 1-hour time intervals, and (c) 1-day intervals. Each panel shows the distribution of IMF strengths in the plane perpendicular to the Sun-Earth line versus the distribution of IMF clock angles in the same plane.